**Completing the application:**

1. The entire application must be completed including the required information. Incomplete applications will not be considered for evaluation, if a section is NA please mark as such. Please do not leave any requested information blank. Provide or attach explanation.
2. Must be legible, preferably typed. We encourage you to use the Word Document and enter information via computer. Illegible handwritten applications will not be considered.
3. Refer questions on Grants Application to Tammy Parsons at tparsons@ahepaseniorliving.org.
4. Mail one CD or flash drive of completed application to:

**Tammy Parsons**

**AHEPA National Housing Corporation**

**Attn: Grants Committee**

**10706 Sky Prairie St.**

**Fishers, IN 46038**

All applications for grants must be postmarked no later than **March 31, 2024,** for consideration at the annual ANHC Board of Directors meeting. Hand carried applications will not be considered. Only solicited requests for grants using this application will be considered. Please refrain from attaching unrequested literature. The committee is limited to processing information contained in the application.

**Required Information:** Please note: Request for required information is designed to enable the committee members to employ uniform and fair criteria for grant awards. Nonconforming materials will not be considered.

Please organize your submittal in folders as follows:

1. Grant Application

2. IRS 501c3 notification

3. Most recent financial statement (Balance Sheet/Income Statement)

4. Current Budget including Rev/Expense

5. Org structure with list of officers/directors

6. Conflict of Interest Policy

Yours truly,

Nicholas S. Kallan

Chair - Grants Committee

AHEPA National Housing Corp.

|  |  |  |
| --- | --- | --- |
| Application Date  |  |  |
| Name of Organization |  | Web site:  |
| TIN: (Federal ID #) |  |  |
| Organization address |  |  |
| City, State, Zip. |  |  |
| Contact Person & Title |  |  |
| Address |  |  |
|  |  |  |
| Contact Phone & Fax | Phone: | Fax: | Email:  |
| IRS 501 c3 Approved?  | Yes: | No: | Date founded:  |
| Do you file an IRS 990?  | Yes: | No: | Date of last filing: |
| Do you conduct an independent audit? | Date of last audit: |
| Of the Following, which best describes your primary services? If more than one, prioritize (1= most important). |
| Economic Development  | Education   | Family Services   | Medical / Health Care  | Cultural   |
| Other (explain or attach details) |

1. Grant Amount Requested: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
2. Program Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
3. Program Description:

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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1. Are there conditions required to receive program services? Explain.

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1. Are there any restrictions on who can receive program services or benefits? Explain.

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1. How would funds be used if received a grant from ANHC?

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1. Describe arrangement or affiliations you have with other organizations for the program(s) you are requesting a grant. (Attach additional sheets as needed).

|  |  |
| --- | --- |
| Name of organization |  |
| Nature of cooperation |  |
| Length of relationship |  |
| Describe any shared financial responsibility |  |

1. How are officers and members selected?

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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1. What is the board’s primary role?

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1. Are any of the board members compensated by the organization? If yes, please list who and how much.

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1. How often does the board meet?

|  |
| --- |
| Monthly? Quarterly? Semiannually? Annually? |
|  |

1. List Financial Institution References: Provide contact person and phone #.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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1. Have any legal judgments and or liens been made against your organization? Yes? (Explain) No? 

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1. Please list types of insurance you have in place:

|  |  |  |  |
| --- | --- | --- | --- |
| Directors & Officers? | General Liability? | Property? | Professional? |
|  |  |  |  |

1. From most recent IRS 990 Form (list date).

|  |  |  |  |
| --- | --- | --- | --- |
| Line # | Item | Amount |  |
| Part 1 line 12 | Total Revenue |  |  |
| Part 1 line 18 | Total Expenses  |  |  |
| Part 1 line 20 | Total assets EOY |  |  |
| Part 1 line 21 | Total liabilities EOY |  |  |
| Part 1 line 22 | Net Assets or Fund Balances |  |  |

Certification of validity of information provided.

The information provided by the applicant herewith are true, accurate, and complete and that none of the responses contain incomplete or untrue statements, which may by omission, may mislead the committee in determining the eligibility.

Print Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Title: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Contact:

(phone, email) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_